





Baker Institute/Baker Botts Energy Virtual Event: September 30 – October 9, 2020

Pandemic, Price War, and Other Disruptions: Resilience in Energy Systems

WEDNESDAY, SEPTEMBER 30TH – SUMMIT DAY 1

Time	Program	Topic
11:00 a.m. CT	Welcome Remarks	 Ambassador <u>Edward P. Djerejian</u>, Director, Baker Institute for Public Policy, Rice University <u>John Martin</u>, Managing Partner, Baker Botts L.L.P. <u>Kenneth B. Medlock III</u>, Senior Director, Center for Energy Studies, Baker Institute for Public Policy, Rice University
11:15 a.m. – 12:00 p.m. CT	Opening Discussion	 Moderator: Kenneth B. Medlock III, Senior Director, Center for Energy Studies, Baker Institute for Public Policy, Rice University Dave Turk, Deputy Executive Director and Head of the Strategic Initiatives Office, International Energy Agency
12:00 p.m. – 12:30 p.m. CT	Armchair Discussion	Gretchen Watkins, President, Shell Oil Company
12:30 pm – 1:30 pm CT	Panel Discussion	Resilience in the Energy Transition
		 Moderator: <u>Tom Holmberg</u>, Partner, Baker Botts L.L.P. <u>Lees Rodionov</u>, Global Director for Sustainability, Schlumberger <u>Deborah Byers</u>, Americas Industry Leader, EY <u>Gabe Collins</u>, Fellow in Energy & Environmental Regulatory Affairs, Baker Institute for Public Policy

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11:00 a.m. – 11:30 a.m. CT	Perspective	A Perspective on Electricity Markets Bernard McNamee, Former Commissioner, FERC
		Introduction and Q&A Moderated by: George Fibbe, Partner, Baker Botts L.L.P.
11:30 a.m. – 1:00 p.m. CT	Panel Discussion	The Continuing Evolution of Power Markets
		Moderator: Andrea Stover, Partner, Baker Botts L.L.P.
		 Mark Goodwin, President and CEO, APEX Clean Energy William (John) Berger, Chairman, President and CEO, Sunnova
		 Chris Shelton, Chief Technology Innovation Officer and President, AES Next LLC
WEDNESDAY, OCTOBE	R 7 TH – SUMMIT DAY 3	

Moderator: Mark Updegrove, President and CEO, LBJ

Foundation

John Martin, Managing Partner, Baker Botts L.L.P.

Panel discussion with <u>James A. Baker, III, 61st U.S.</u> Secretary of State and co-authors of The Man Who Ran Washington Peter Baker (Author and Chief White House Correspondent, The New York Times) and Susan Glasser, (Author and Staff Writer, *The New Yorker*)

Panel Discussion

12:00 p.m. – 1:30 p.m. CT

Charting a Course: What Can We Learn from the Oil and **Gas Sector?**

Moderator: George Fibbe, Partner, Baker Botts L.L.P.

- Thad Hill, President and CEO, Calpine
- Robert (Bob) McNally, President and Founder, Rapidan **Energy Group**
- Zhanna Golodryga, Senior Vice President and Chief Digital & Administrative Officer, Phillips 66
- Mark Finley, Fellow in Energy and Global Oil, Baker Institute for Public Policy

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FRIDAY, OCTOBER 9 TH -	- SUMMIT DAY 4	
11:00 a.m. – 12:30 p.m. CT	Opening Remarks Panel Discussion	Net Zero Ambitions: The Roles of Policy, Technology and a Portfolio Approach
		Opening Remarks: <u>Stan W. Connally, Jr.,</u> Executive Vice President, Operations, Southern Company Services, Inc.
		 Moderator: Kenneth B. Medlock III, Senior Director, Center for Energy Studies, Baker Institute for Public Policy, Rice University Steve Hill, Executive Vice President, Shell Energy Greg Bertelsen, Executive Vice President, Climate Leadership Council Michael Graff, Executive Vice President and Executive Committee Member, Air Liquide Group; Chairman and CEO, American Air Liquide Holdings, Inc.
12:30 p.m. – 1:30 p.m. CT	Outlook	Energy Outlook Spencer Dale, Group Chief Economist, BP
1:30 p.m. CT	Closing Remarks	Kenneth B. Medlock III, Senior Director, Center for Energy

Studies, Baker Institute for Public Policy, Rice University

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